

August 3, 2018

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Notice of Management Indicator (July 2018)

We disclose index about our “*Demae-can*” business, in order to inform you monthly progress information timely.

	Jul. 2018	Y-O-Y
Number of orders (orders)	2,153,329	131.6%
Number of affiliated stores (stores)	16,874	111.0%
Number of active users (10k users)	266	114.5%
Number of locations for <i>sharing delivery</i>	44	(MOM: +5)

*Active users: the number of members ordered at least one time (from August 1, 2017 to July 31, 2018)

*We start to inform number of locations for sharing delivery at the end of present month from this notification

In July 2018, we recorded over 2.15 million orders last month which was the maximum in the past.

Moreover, we have just started a new action for the further expansion of *sharing delivery*®, which is the introduction of business model for urban area. On a limited area which has large in number of both restaurants and users, we create the structure to secure the sales with more efficiency of delivery by fragmenting the delivery location.